

Tally Compliance Guide 2025

Latest Updates on GST, E-Invoicing, and Audit Features

Overview

TallyPrime 2025 integrates robust compliance tools designed to simplify tax and statutory management for Indian businesses. This guide explains the key compliance functionalities with focus on GST, e-invoicing, and audit processes.

1. GST Compliance in Tally 2025

- **Automated GST Return Preparation**: Tally auto-generates GSTR-1, GSTR-3B, and GSTR-9 with real-time validation. - **E-Invoice Integration**: Direct API link with NIC for B2B and B2C invoices. - **Input Tax Credit (ITC) Reconciliation**: Match purchase registers with GSTR-2B data. - **HSN Summary Reports**: Enhanced dashboard for turnover-wise HSN reporting. - **New in 2025**: Automatic GSTIN validation, dynamic QR code generation, and e-way bill real-time linking.

2. E-Invoicing Workflow

- **Applicability**: Extended to businesses with turnover above ₹5 crore (B2C optional in pilot phase). - **Steps in Tally**: 1. Enable e-invoicing under statutory features. 2. Configure IRP (Invoice Registration Portal) credentials. 3. Generate invoice → Upload to IRP → Get IRN & QR Code automatically. 4. Print invoice with embedded QR. - **Updates for 2025**: - Real-time error resolution dashboard. - Support for offline JSON generation. - Digital signature embedding within invoice print.

3. Audit and Compliance Features

- **Data Consistency Check**: Auto-identifies mismatch in ledgers, tax classification, or rounding errors. - **Audit Trail (as per MCA Rule 2023)**: Mandatory audit trail maintained automatically. - **User Activity Log**: Tracks changes in vouchers and masters for accountability. - **Compliance Reports**: - GST Summary - E-Invoice Status Report - Audit Trail Log - Tax Ledger Reconciliation

4. Integration and Updates

- **Tally Portal Enhancements**: Single sign-on for return filing, e-way bill generation, and reconciliation. - **Backup & Cloud Sync**: Automatic encrypted backups with GST audit trail retention. - **Tally.NET Subscription 2025**: Includes free access to GSTN sandbox for testing and training.

5. Compliance Best Practices

- Regularly update to the latest Tally release. - Validate GSTINs before filing. - Use the audit trail feature to detect manual data changes. - Schedule monthly ITC reconciliations. - Keep data backups with 8-year retention for tax purposes.

Summary Table:

Compliance Area	Feature	Purpose
GST	Auto return generation	Simplifies filing and reduces manual errors
E-Invoicing	QR & IRN Integration	Ensures authenticity and traceability
Audit Trail	Change log tracking	Supports audit and regulatory compliance
Reports	Reconciliation tools	Maintains financial accuracy